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*Attorneys for Bart M. Schwartz, as Receiver of
Gabriel Capital, L.P. and Ariel Fund Limited*

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Debtor.

SIPA LIQUIDATION

Case No. 08-01789 (BRL)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Reed Smith LLP, by Casey D. Laffey, Esq., an attorney duly admitted to practice before this Court, hereby appears on behalf of *Bart M.*

Schwartz, as Receiver of Gabriel Capital, L.P. and Ariel Fund Limited in the above-captioned action.

PLEASE TAKE FURTHER NOTICE that all notices sent in this case, and all papers filed in this case, should be served on the undersigned as follows:

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Dated: New York, New York
February 25, 2011

REED SMITH LLP

/s/ Casey D. Laffey

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